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投资运营业务简介
Introduction to business of investment and operations

投资运营业务部成立于2018年1月5日，主要负责投资项目和合资公司的运营管理。主要涵盖项目投资、融资、建设、运营的全过程，投资业务以PPP等形式创新引领，提升“建管一体化”模式的能力。

项目管理部六个职能部门，分别为投资业务部、融资业务部、建设管理部、运营管理部、财务核算部和综合管理部。投资业务部和融资业务部主要负责项目投资可行性的测算和已有投资项目的风险管理，通过现有政策的方式进行融资且使项目融资风险最低化；建设管理部和运营管理部主要负责项目在建设期和运营期的管理，保证项目正常运行；财务核算部主要负责各种投资项目财务、资金、税务、预算等方面的管理；综合管理部主要负责优质公司、文件管理、填写报表等其他事务性工作。项目部的成立标志着对投资运营业务的管理纳入了标准化、规范化、专业化的阶段，对推动未来发展具有里程碑意义。

The Department of Investment and Operation was established on January 5th, 2018, to be responsible for project development including investment, financing, construction and operation. The investment businesses are carried out in PPP and other financing modes, for the purpose of enhancing the capacity in the route of integration of construction and operation of a project. The department consists of six functional divisions: the investment, the financing, the construction management, the operation management, the accountant and the comprehensive management.

The investment and financing divisions are mainly responsible for feasibility calculation of the target project and responsible for the management of the financing funds; for raising funds by means of multiple modes under the governmental current policies and for reorganizing the financing risks of the project. The construction and operation divisions are responsible for the management of the project in the construction period and in the operation period respectively, to ensure the smooth construction and operation of a project. The accountant division is mainly responsible for the management of accounting, financing, duty payment and account settlement for the project; and the comprehensive management division is responsible for the management of contract and documents and other affairs. The establishment of the Investment and Operation Department marks FDINE stepping into a stage of standardized and professionalized management of investment and operation businesses, an important milestone in the course of FDINE’s development.

投资项目概况
Invested projects

FDINE has invested in a number of projects such as the Investment in the equity of Jiangsu Bohai Port by Bohai Port Development and Construction Co., Ltd. PPP Phase 2 project of Xiaobaiyangou terminal at Xiangshui Harbor by Jiangsu Xiangshui Port Co., Ltd. and PPP project of Yangtze new city in Ruining Economic development zone, Jiangsu by CCCZ Xiangshui and Ruining Development and construction Co., Ltd.

财务实力
Financing capability

FDINE is a subsidiary of CCCZ, with registered capital in the value of 722,789,756 yuan. In the fiscal year of 2017-2018, seven banks, including Construction Bank (CB), Agriculture Bank of China (ABC), and Bank of China (BC) have approved the credit limit of FDINE to be 2,430 million Yuan. The Construction Bank has evaluated and rated FDINE’s credit to be in the class of A3.
投资业绩
Investment records

江苏滨海港投资项目
Investment in Jiangsu Binhai Port

The investment in the equity of Jiangsu Binhai Port reaches the registered capital in the value of RMB 800 million yuan, among which, 45.67% of the equity is owned by CCCC. The business scope covers the investment & development of port, coastal industries, infrastructure, integrated urban-rural area and port operation etc.

盐城港滨海港区北区通用码头一期工程
Phase 1 general cargo terminal in North Area, Binhai Port of Yancheng

One general cargo berth in length of 310m is designed for handling ships up to 100,000-dwt at rate of 3.3 mpsa. The project involves the procurement and installation of port handling equipment (4套门式起重机采购、安装)，码头区码头临时接线和码头区现场堆场堆基处理和铺面，道路疏浚，码头后方助航设施、附属设施安装，后方堆场堆场填筑、地基处理及铺面以及供水、供气、消防、控制、通信、道路等其它生产、生活辅助配套设施，装卸工艺系统安装调试。码头长度为310米，年通过能力为330万吨。
建设1个10万吨级散杂货通用泊位，码头区设备（4台门机）采购、安装、附属设施，码头装卸工艺设备采购、安装、调试，码头区堆场场地处理和铺面，港池疏浚，导助航设施，码头后方堆场地基处理及铺面以及供水、供电、消防、通信、监控、道路、辅助生产、生活辅助配套设施。码头长度为280米，年吞吐量400万吨。

One bulk & general cargo berth in length of 280m is designed for handling ships up to 100,000 dwt at rate of 4 mps. The project involves the procurement and installation of four gantry cranes, the procurement, installation and commissioning of other port handling equipment, the ground improvement and pavement of front yard, harbor basin dredging, navigation aids, the ground improvement and pavement of rear yard, water supply, power supply, fire fighting, control, communication and road, and other production & living supporting facilities.

盐城港滨海港区北区通用码头二期工程
Phase 2 general cargo terminal in North Area, Binhai Harbor of Yancheng Port

盐城港滨海港区南区液体散货码头一期工程
Phase 1 liquid bulk terminal in South Area, Binhai Harbor of Yancheng Port

建设1个5万吨级液体散货码头（水工结构10万吨级）及码头装卸工艺设备安装、调试，码头泊位导助航设施，港池及底板处理，堆场陆域填筑、地基处理、堆体、堆场配套工艺设备安装，堆区的供水、供电、消防、监控、通信等配套设施安装调试。码头长315m，年吞吐量180万吨。

One liquid bulk cargo berth in length of 315m, designed for handling ships up to 50,000 dwt at rate of 1.8 mps (The maritime structure meets the requirement for accommodating ships up to 100,000 dwt.). The project involves the installation and commissioning of port handling equipment, navigation aids, harbor basin and channel dredging, the filling and ground improvement of tank farm, the installation of tanks and tank farm equipment, the water supply, power supply, fire fighting, control and communication of tank farm.

盐城港滨海港区1# 2# 3# 4# 物流园基础设施工程
#1 logistics park in an area of 38.0ha, new riprap revetment in length of 1350m, separation cofferdam of 720m, the reconstructed north retaining dike of 880m, total dredging volume of 3.7 million m³ (excluding the loss of soil in construction), and the ground improvement of dredged fill soil
#2 logistics park in an area of 44.0ha, new riprap revetment in length of 1550m, the reconstructed north retaining dike of 645.5m, total dredging volume of 3.3 million m³ (excluding the loss of soil in construction), and the ground improvement of dredged fill soil
#3 logistics park in an area of 34.7ha, new riprap revetment in length of 1055m, separate cofferdam of 1447m, total dredging volume of 1.98 million m³ for sea reclamation, and the ground improvement to form yard and auxiliary area.
#4 logistics park in an area of 41.2ha, new riprap revetment of 226.4m, hydroponic reclamation area of 226.4m, ground improvement to form yard and auxiliary area.
**Investment in Xiangshui Harbor of Yancheng Port, Jiangsu**

The mode of DBOT-EPC applies to the investment in Xiangshui Harbor of Yancheng Port, Jiangsu, which is a port PPP project firstly signed by Yancheng city of Jiangsu province, with 10 year cooperation period. Jiangsu Xiangshui port Co., Ltd. is reorganized with the registered capital in the value of RMB 650 million yuan, among which, 58.73% of the equity is owned by FOCINE. The business scope covers the investment, construction and operation of Xiamanxiao terminal phase 2 project at Xiangshui Harbor of Yancheng Port, with the total investment estimate of RMB 2.713 billion yuan.
盐城港响水港区小海湾作业区二期社会投资合作项目
Phase 2 social funding project of Xiaohaiwan terminal, Xinghai Port of Yancheng Port

The project construction consists of harbor and storage trading area, among which, the harbor includes 5 berths in total length of 1211 m. It is proposed to dismantle the existing fitting-out berth and build a general cargo berth for ships up to 20,000 dwt. The maritime structure meets the design and construction requirement for handling 50,000 dwt ships and four bulk cargo berths for ships up to 50,000 dwt. The terminal connects to rear land through six approach bridges. The rear land is about 492 m wide in maximum and covers an area of 946.6 mu. The storage trading area is located on the east side of the harbor and seasonal road, and covers an area of 869.2 mu.
江苏南通如东新城开发投资项目
Investment in development of Rudong Yangkou new city, Nantong, Jiangsu

The mode of DBOT+EPC applies to the investment in the construction of Rudong Yangkou new city of Jiangsu Nantong with 10 year cooperation period. Rudong Jinyang Construction Investment Co., Ltd. is reorganized and renamed as COCO Xiaoyanghu Rudong Development & Construction Co., Ltd. with the registered capital in the value of RMB 400 million yuan, among which, 70% of the equity is owned by FDHE. The business scope covers the investment, construction and operation of Yangkou new city PPP project in Rudong littoral economic development zone, Jiangsu, with the total investment estimate of RMB 4 billion yuan.
江苏省如东沿海经济开发区洋口新城开发建设情况
Construction of Yangkou New City, Rudong coastal economic development zone, Jiangsu

洋口新城开发内容包括基础设施、产业布局、商业及地产项目开发三大板块，共计十二个子项，属于新型城镇开发项目，具体包括新增建设用地面积10万㎡标准化厂房；18万㎡居民区（含住宅、商业、配套用房、地下车库及幼儿园以及区内道路、绿化等附属工程）；建筑面积10万㎡绿色建筑群；租赁面积8.8万㎡集购货、餐饮、休闲、娱乐于一体的沿河商业街区；5.2万㎡化工设备仓储物流仓库；4万㎡农贸市场及小商品市场；2.2万㎡南洋科技研发中心；建筑面积6.7万㎡旅游食品加工园；以及新镇区道路及交通设施、市政综合管廊及基础设施、镇区亮化绿化配套工程、新镇区景观照明工程、海港大道景观绿化工程，20万公顷如东沿海规划生态修复工程等。

Yangkou new city project consists of three parts, i.e., infrastructure, commercial & real estate and the combination of industries. The above project covers 12 items that are in the field of new-town development, including: 100,000 m² standardized workshops, 180,000 m² housing buildings (including houses, commercial & ancillary buildings, underground garages, kindergartens, roads, plazas and landscaping works, etc.), 150,000 m² green digital port, 88,000 m² urban commercial street that combines shopping, catering, leisure and recreation together, 32,000 m² chemical equipment warehouses, 40,000 m² farmers’ market and petty commodities market, 22,000 m² environmental protection research center, 57,000 m² tourist food processing park, new-town roads and traffic facilities, public green parks & infrastructures, town’s greening works, new-town’s lighting system, the landscaping works of fishing port road, waterway environment regulating works in area of 20 km² (including pollutant source treatment, dredging, ecological improvement and ecological landscaping).
资质及体系
Qualifications and system

企业资质
Qualifications

工程设计综合甲级资质证书
Certificate of Class A Qualification for comprehensive design works

海洋工程勘察甲级资质证书
Certificate of Class A Qualification for marine works investigation

工程咨询甲级资质证书
Certificate of Class A Qualification for consulting works

工程造价咨询甲级资质证书
Certificate of Class A Qualification for costing

管理体系
Management system

质量管理体系认证证书
Certificate for Quality Management System

环境管理体系认证证书
Certificate for Environment Management

职业健康和安全管理体系认证证书
Certificate for OHSAS